

**Date: 03-05-2022**

To  
The Dept. of Corporate Services,  
Bombay Stock Exchange Limited,  
Floor 25, P J Tower, Dalal Street,  
Mumbai – 400001.

Scrip Code: 526445

Dear Sir/Madam,

**Sub: - Announcement of Board Meeting under SEBI (LODR) Regulations, 2015**

This is to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on Friday, May 06, 2022, inter alia to consider and approve the formation of "Allotment Committee" pursuant to the powers of Board given under Section 179 of the Companies Act, 2013 and in reference to the resolution passed by the Board of Directors of the company on 16<sup>th</sup> July 2021.

The Allotment Committee shall be responsible for the allotment of Compulsorily Convertible Preference Shares (CCPSs) and Warrants approved by the Board of Directors vide Board Meeting dated March 28, 2022 and by the Shareholders of the Company vide Extra-Ordinary General Meeting dated April 25, 2022.

The allotment committee will meet thrice and shall allot the securities in three tranches on the following dates:

1. May 06, 2022 (Friday)
2. May 09, 2022 (Monday)
3. May 12, 2022 (Thursday)

This is for your information and records.

Thanking You,

Yours Faithfully,  
For Indrayani Biotech Limited,



**Vennila Vijayaragavan**  
Company Secretary & Compliance Officer

