

May 09, 2022

To,
Corporate Compliance Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Scrip Code – 526445

Dear Sir/Madam,

Sub: Outcome of Allotment Committee Meeting
Ref: Regulation 30 of SEBI(LODR) Regulation,2015

This is to inform you that the Allotment Committee of the Company at its meeting held today i.e., on May 09, 2022, inter alia, has transacted the following:

1. Allotment of 12% Compulsorily Convertible Preference Shares CCPSs on Preferential Basis

Pursuant to the special resolution passed on 25th April, 2022 by the members of the company, under chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and, Section 62 and 42 of the companies Act, 2013 read with the relevant rules framed there under, Allotment Committee members in the Meeting held today, 09th May, 2022, starting at 6:30 P.M and concluded at 7:00 P.M. at the registered office of the company, approved the allotment **of 63,00,000 (Sixty Three Lakhs) 12% Compulsorily Convertible Preference Shares (CCPSs) at a Price of Rs. 23.50/- each**, on preferential basis, convertible into Equity Shares (One Equity Share for One CCPS issued) of the Company with a face value of Rs.10/- each to the Non Promoters upon receipt of subscription amount as prescribed under SEBI ICDR Regulation, 2018.

2. Allotment of Share Warrant on Preferential Basis

Pursuant to the special resolution passed on 25th April, 2022 by the members of the company, under chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and, Section 62 and 42 of the companies Act, 2013 read with the relevant rules framed there under, Allotment Committee members in the Meeting held today, 09th May, 2022, starting at 6:30 P.M and concluded at 7:00 P.M., at the registered office of the company, approved the allotment of **10,59,064 (Ten Lakhs Fifty Nine Thousand Sixty Four only) Convertible warrants at a Price of Rs. 30/- each**, on preferential basis, convertible into Equity Shares (One Equity Share for One Warrant issued) of the Company with a face value of Rs. 10/- each to the non-Promoters upon receipt of Minimum subscription amount as prescribed under SEBI ICDR Regulation, 2018.

The list of CCPs and warrants allottees is enclosed herewith as Annexure-1

Please take the same on your record.

Thanking you,

Yours faithfully,

For Indrayani Biotech Limited



Singarababu Indirakumar
Whole-Time Director
DIN: 00892351

Annexure-1

The list of CCPs allottees is below: -

S.No.	Name	No of CCPs
1.	Sanjay Ravindra Mehta	75,000
2.	Reena Amit Lapasia	50,000
3.	Khyati Nilesh Parekh	50,000
4.	Divyesh Shashikant Kapadia	25,000
5.	Jayaseelan S	50,00,000
6.	Geetha Kannan	7,50,000
7.	Sabitha	2,50,000
8.	Subhulakshmi S	1,00,000
	Total	63,00,000

The list of Warrants allottee is below: -

S.No.	Name	No of Warrants
1.	Malarvannan Subashini	10,59,064


